

### Leader

# Responsible for ensuring the flow and direction of the meeting

- Guide and structure the discussion to cover relevant topics on the agenda.
- Collect agenda items prior to the meeting.
- Assign any action items, and move discussion bet ween agenda items.
- Redirect discussion back on-topic if it gets derailed.
  - "What are some topics people want to be sure to cover during this discussion?"
  - "This is an important discussion, but I don't think we can do it justice in this session."
  - "Any volunteers t o follow up on this and bring back to our team?"
  - "This is an interest ing discussion, but I'd like to return to the original question."



### Note-Taker

Responsible for recording main points of discussion & action items

- Record main discussion points, areas of agreement and disagreement, action items, etc.
- Ensure all team members receive a copy/have access to the team notes .
  - "Could you repeat that again, please?"
  - "Sorry, how do you spell that ?"
  - "Let me try to recap what I hear as the action item."



### Time Keeper Responsible for managing time

- Estimate the time needed for each agenda item.
- Politely interrupt if people are going seriously over time.
- Give a warning at halfway and 5-10 minutes left or periodic time checks.
  - "I just want to do a time check, we have 10 minutes left and 3 agenda items to go."
  - "This is an important discussion, but we have other topics. Should we table this for the next meeting?"



### Facilitator

Responsible for active participation from all team members

- Engage all of the members of the team.
- Politely interrupt people who have been monopolizing the discussion.
- Invite people who haven't said anything yet to speak.
  - "Excuse me, I'd like to give some other folks a chance to speak now."
  - "You look thoughtful, would you like to share any thoughts with us?"



### **Technology** Responsible for meeting technology (video call, microphone, etc)

- Sets up meeting technology and troubleshoots as needed.
- Tests technology platform before the meeting to ensure limited interruptions.
- Send meeting links if needed .
  - "For those on the phone, can you hear or see us?"



## **Community Liaison**

Acts as a point person and ensures the student/family voice is included

- Ensure all front-line community members (families and students) provide input on agenda items.
- Be the point person if there are any quest ions.
- Make sure there are no acronyms or technical terms are used.
  - "I want to learn from our community partners. What do you think?"
  - "Can I help with any clarification?"



## Participant

# Responsible for participating in discussions, brainstorming, and planning

- Contribute items to meeting agenda.
- Contribute during meetings in team discussions, brainstorm ing, strategic planning, and special projects.
- Undertake assigned special project tasks.
- Read meeting notes and project plans to keep up to date with important team and business information, strategic planning and special project initiatives.